



**STATEMENT OF MONTHLY INCOME AND EXPENSES**

**FOR THE MONTH OF** \_\_\_\_\_

NAME OF BANKRUPT: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_

FULL NAME OF EMPLOYER: \_\_\_\_\_

Change of Address?	
Change of Phone Number?	
Change of Employer?	
Change in # of Dependents?	

NO OF MEMBERS OF FAMILY UNIT: \_\_\_\_\_ Date of Assignment: September 11, 2017 Minimum Fee: \_\_\_\_\_

**MONTHLY FAMILY INCOME**

- Net Salary.....
- Pension/Annuities .....
- Spousal Income .....
- Child Tax Benefit .....
- Alimony/Child Support.....
- Employment Insurance Benefits.....
- Social Assistance .....
- Rental Income .....
- Other Income .....

TOTAL NET MONTHLY INCOME ..... \$ \_\_\_\_\_

↑  
Provide bank statements  
& pay stubs every month  
↓

**MONTHLY EXPENSES**

**Non-discretionary expenses**

- Child Support Payments.....
- Spousal Support Payments.....
- Child Care.....
- Health-related expenses for chronic illness.....
- Court Imposed Fines/Penalties being paid .....
- Employment-related expenses deductible on income taxes.....
- Debts where stay has been lifted by court.....
- Post-Bankruptcy Revenue Canada Instalment.....

TOTAL NON-DISCRETIONARY EXPENSES ..... \$ \_\_\_\_\_

↑  
Proof required  
every month  
↓

**Discretionary expenses**

**(Please keep proof of payment for future reference)**

- Payment to Trustee.....\$**
- Property Taxes .....
- Utilities (Electricity/ Water/Heating and/or Gas).....
- Telephone.....
- Cell Phone.....
- Cable .....
- Prescription Drugs/ Alberta Health Care/Blue Cross/Dental.....
- Car Maintenance .....
- Transportation Costs .....
- Car Insurance.....
- House Insurance.....
- Life Insurance .....
- Car/Loan Payments.....
- Food and Meals .....
- Dining Out .....
- Laundry & Dry Cleaning .....
- Clothing.....
- Personal .....
- Cigarettes .....
- Alcohol .....
- Entertainment .....
- Other (specify: see reverse).....

TOTAL MONTHLY EXPENSES ..... \$ \_\_\_\_\_

SURPLUS OR DEFICIT .....

↑  
Proof not required  
↓

Date \_\_\_\_\_

Bankrupt's Signature \_\_\_\_\_

- (1) If your family income exceeds the standard of \$AMOUNT you must pay 1/2 of the surplus to the Trustee's office or your regular payment, **whichever is greater.**
- (2) It is the Bankrupt's responsibility to retain documents to support income and expenses and to submit proof of Income with all monthly statements. It is possible that the Bankrupt may have to present these documents for examination under oath.
- (3) Retain a photocopy of this report for your own records. **\*\*The Trustee's office will charge \$0.25 per page for photocopy services.**
- (4) If receipts for non-discretionary expenses do not accompany this statement, the expense will be disallowed.

**BARRY NYKYFORUK & ASSOCIATES INC.**  
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**SEND PAYMENTS TO EMAIL: payments@bnasolutions.ca**

